
Edison P-TECH School of Business & Broadway Bank Meeting Agenda

Location: Edison High School, 701 Santa Monica, San Antonio, Texas 78212

Date: Tuesday, August 15, 2023

Time: 3:00 p.m.

TOPICS TO BE DISCUSSED:

I. OPENING

- a. Introduction by Frances Riojas (WBLS)
- b. Meeting goals: Review outstanding business items. Discuss new business items and schedule for presentations.

II. ATTENDANCE

- a. Take roll of attendees

III. OLD BUSINESS

- a. Discuss what went well during last year's sessions
- b. Discuss what could be improved for this year

IV. NEW BUSINESS

- a. Broadway Bank FinPrep program graduates set-up and funded with the SAISD Foundation
- b. Coordinate dates and content for this year's sessions
 1. Fri., October 13 - Broadway Edison Alumni Banker Panel Discussion/Kick-off
 2. Fri., Nov 3 or 17 - Budgeting / "Adult for a Day"
 3. Fri., Dec 8 - Saving Strategy
 4. Fri., Jan 19 or 26 - Stock Market
 5. Fri., Feb 23 - Credit 101
 6. Fri., March 1 or 22 - Using Credit in the Real World
 7. April TBD – Field Trip (let me know what works best for you)

V. OTHER ITEMS

VI. ADJOURNMENT

